

Year-to-Date Participation

COUNTS >> MONTHLY PARTICIPATION (REVISED 3/1/2023)

Report Overview

A participation count by State, **specified Grantee**, its agencies, and clinics for a specified Federal Fiscal Year (October-September).

Some Uses Include:

- Assist with monitoring and managing daily caseload for state, grantee, agency, or clinic.
- Obtain counts of participants by WIC Type and Breastfeeding Amount.

Notes

- This report should be run from October to September (ex: October 2023 – September 2024 or 202310 - 202409).
 - The PROMPTS require the dates be entered twice. Due to how the participation month is stored in the CASELOADCOUNT (numeric) and FOODINSTRUMENT (string) tables, the PROMPTS could not be combined.
- The Grantee ID, **not** Agency ID, is used to run this report.
- Participants are counted for all months where benefits have been issued. Months where no benefits have been issued do not display in the output.
- Participants not issued benefits, fully breastfed infants less than 6 months old and some-breastfeeding women more than 6 months postpartum, are counted once End-of-Month (EOM) has been run for a month.
 - EOM is typically run sometime between the 15th and 23rd of each month and is run for the previous month (ex: EOM was run for March 2024 on April 18, 2024).
- WIC Type and Breastfeeding Amount are based on the participant's WIC Type at the time of issuance. If issued more than one set for a participation month, the WIC Type and Breastfeeding Amount for the last set issued is used.
 - A "Women BF" row and "Infants BF" row were added to this output so that users do not have to manually add the Fully BF and Partially BF to get a total number of breastfeeding participants.
- Participants are only counted once per participation month.
- Agency and clinic where benefits were issued. If more than one set was issued during the participation month, the participant is counted at the last agency/clinic where benefits were issued.

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- Header definitions:
 - C/O (closed-out) = all months 2 or more months prior to the current EOM month. Numbers for closed-out months are static and do not change.
 - 30 Day = the month just prior to the current EOM month.
 - Issued = the current EOM month.
 - Open = all months after the current EOM month.
 - Example: If this report is run for 202310 – 202409 in April 2024 and the most current EOM was run on 4/17/24 (for March 2024):
 - C/O = October 2023 – January 2024
 - 30 Day = February 2024
 - Issued = March 2024
 - Open = April – September 2024
- C/O AVE = Closed-out Average: the sum of the participation counts for all closed-out months divided by the number of closed-out months.
- The report output is formatted to download to an 8 x 11.5 inch landscape PDF. It can also be exported to Excel (the margins will need to be adjusted and the headers/footers will not display.)

Images of Report Outputs

Tab 1 – 4 (State, Grantee, Agency, Clinic) have the same output except the Agency and Clinic tabs have section headers.)

MN WIC PROGRAM	C/O AVE	OCT 2021	NOV 2021	DEC 2021	JAN 2022	FEB 2022	MAR 2022	APR 2022	MAY 2022	JUN 2022	JUL 2022	AUG 2022
	NA	C/O	C/O	C/O	C/O	30 Day	Issued	Open	Open	Open	Open	Open
Total Participation	97,588	96,584	97,159	97,739	98,869	99,621	100,844	96,504	69,595	36,756	6,148	34
Women Total	20,206	19,746	20,054	20,326	20,697	20,921	21,289	20,110	13,913	6,851	1,106	7
Women BF	7,857	7,633	7,823	7,967	8,003	8,207	8,435	7,672	5,540	2,858	504	6
Women Fully BF	3,281	3,201	3,263	3,296	3,365	3,463	3,646	3,667	2,708	1,457	270	4
Women Part. BF	4,575	4,432	4,560	4,671	4,638	4,744	4,789	4,005	2,832	1,401	234	2
Women Mostly BF	1,198	1,131	1,179	1,235	1,245	1,320	1,349	1,315	924	477	90	1
Women Some BF	3,376	3,301	3,380	3,434	3,390	3,424	3,440	2,689	1,907	924	144	1
Women Pregnant	7,161	7,014	7,046	7,210	7,375	7,626	7,937	7,750	5,182	2,459	357	
Women Non-BF	5,188	5,099	5,185	5,149	5,319	5,088	4,917	4,688	3,191	1,534	245	1
Infants Total	19,880	19,621	19,650	20,022	20,228	20,446	20,838	18,907	13,530	7,013	1,221	11
Infants BF	7,677	7,467	7,611	7,816	7,815	7,972	8,288	6,838	4,977	2,631	461	7
Infants Fully BF	2,604	2,529	2,542	2,630	2,714	2,828	3,014	1,650	1,269	730	145	2
Infants Part. BF	5,074	4,938	5,069	5,186	5,101	5,144	5,274	5,188	3,708	1,901	316	5
Infants Mostly-BF	1,139	1,072	1,114	1,181	1,188	1,258	1,317	1,320	928	469	86	1
Infants Some-BF	3,935	3,866	3,955	4,005	3,913	3,886	3,957	3,868	2,780	1,432	230	4
Infants Non-BF	12,203	12,154	12,039	12,206	12,413	12,474	12,553	12,069	8,553	4,382	760	4
Children Total	57,502	57,217	57,455	57,391	57,944	58,254	58,717	57,487	42,152	22,892	3,821	16

Prompts

TABLE	FIELD	OPERATOR	VALUE	PROMPT & DEFINITIONS
GRANTEECLINIC	Granteeid	Equal to	###	Enter 3 –digit Grantee ID. The grantee the agency and clinic where the participant was issued benefits belongs to.
CASELOADCOUNT	Participationcym	Between	YYYY10	Enter YYYY10: (CLC, CLC-S). October, the first month of the Federal Fiscal Year, in which participants were issued benefits. NOTE: The (CLC, CLC-S) references the queries where these PROMPTS are used.
CASELOADCOUNT	Participationcym	And	YYYY09	Enter Following Year YYYY09: (CLC, CLC-S). September, the last month of the Federal Fiscal Year, in which participants were issued benefits. NOTE: The (CLC, CLC-S) references the queries where these PROMPTS are used.
FOODINSTRUMENTSET	Participationdate	Between	YYYY10	Enter YYYY10: (FIS, FIS-S). October, the first month of the Federal Fiscal Year, in which participants were issued benefits. NOTE: The (FIS, FIS-S) references the queries where these PROMPTS are used.
FOODINSTRUMENTSET	Participationdate	And	YYYY09	Enter Following Year YYYY09: (FIS, FIS-S). September, the last month of the Federal Fiscal Year, in which participants were issued benefits. NOTE: The (FIS, FIS-S) references the queries where these PROMPTS are used.

Input Controls – None.

Static Criteria

CLC Query and CLC-S Query

Max(dbo.CaseloadCountInitialParticipation.CREATEDTTM),

Explanation: Identify the last (most recent) Create Date for the EOM run.

(SELECT) CAST (dbo.CASELOADCOUNT.PARTICIPATIONCYM AS CHAR(6)) as pptn,

Explanation: This is the CASELOADCOUNT.Priority field, which is a string. It is “cast”, or changed, to the CASELOADCOUNT.Participationcym and to a 6-character string. This was necessary to be able to sum counts from CASELOADCOUNT and FOODINSTRUMENTSET in one table in the output (see Technical Notes for more information).

dbo.CASELOADCOUNT.PROGRAMCODE = '0'

Explanation: Include only WIC issuances (this is a remnant from the FIN017 version). Currently, only WIC issuances are included.

dbo.CASELOADCOUNT.RPTEDTHISMONTH = 'Y'

Explanation: Include only if counted for the specified participation months.

dbo.CASELOADCOUNT.COUNTFIISSUED Is Null or dbo.CASELOADCOUNT.COUNTFIISSUED = 0)

Explanation: Include if no benefits were issued OR if the count of benefits issued is zero.

(dbo.CASELOADCOUNT.WICSTATUS = 'I' AND dbo.CASELOADCOUNT.AMOUNTBREASTFED = 1) OR
 (dbo.CASELOADCOUNT.WICSTATUS = 'C' AND dbo.CASELOADCOUNT.AMOUNTBREASTFED = 1) OR
 (dbo.CASELOADCOUNT.WICSTATUS = 'B' AND dbo.CASELOADCOUNT.AMOUNTBREASTFED = 5) OR
 (dbo.CASELOADCOUNT.WICSTATUS = 'N' AND dbo.CASELOADCOUNT.AMOUNTBREASTFED = 5) OR
 (dbo.CASELOADCOUNT.WICSTATUS = 'P' AND dbo.CASELOADCOUNT.AMOUNTBREASTFED = 5)

Explanation: Include if FBF infant; OR include if FBF Child (this occurs when FBF month is counted and infant doesn’t receive benefits but turns one year old before EOM and after EOD has changed the infant to a child; OR include if Some-BF woman; OR include if Non-BF woman with a breastfeeding amount of Some-BF (this occurs when a SBF infant is counted and mom’s WIC Type is subsequently changed to N - since infant was counted, mom is counted); OR woman is pregnant and breastfeeding amount is 5 (this occurs if infant is counted as SBF and mom’s WIC Type is subsequently changed to P – since infant was counted, mom is counted).

FIS Query and FIS-S Query

(SELECT Max(dbo.FOODINSTRUMENTSET.FOODINSTRUMENTSETID) as MaxFISID,
 dbo.FOODINSTRUMENTSET.Statewicid, dbo.FOODINSTRUMENTSET.participationdate FROM
 dbo.FOODINSTRUMENTSET INNER JOIN dbo.FOODINSTRUMENT ON (dbo.FOODINSTRUMENT.
 FOODINSTRUMENTSETID=dbo.FOODINSTRUMENTSET.FOODINSTRUMENTSETID) WHERE (
 dbo.FOODINSTRUMENTSET.PARTICIPATIONDATE BETWEEN @prompt('Enter YYYY10:','A','Dbo
 Foodinstrumentset\Participationdate',Mono,Free,Persistent,,User:1) AND @prompt('Enter YYYY09:','A','Dbo
 Foodinstrumentset\Participationdate',Mono,Free,Persistent,,User:2) AND dbo.FOODINSTRUMENTSET
 .COMPLIANCEBUY = 'N' AND dbo.FOODINSTRUMENT.VOIEDEDATE Is Null) GROUP BY
 dbo.FOODINSTRUMENTSET.Statewicid, dbo.FOODINSTRUMENTSET.Participationdate) as MaxQry INNER JOIN
 dbo.FOODINSTRUMENTSET ON (MaxQry.MaxFISID=dbo.FOODINSTRUMENTSET.Foodinstrumentsetid)

Explanation: Identify most recent, or last, benefit set issued.

dbo.FOODINSTRUMENTSET.COMPLIANCEBUY = 'N'

Explanation: Exclude if issued for a Compliance Buy.

dbo.FOODINSTRUMENT.VOIEDEDATE Is Null

Explanation: Exclude if benefit was voided.

Report Output Definitions

Tabs 1 – State

Columns/Rows

Name	Table	Field	Notes	Column or Row
Sort Order #1	FOODINSTRUMENTSET, CASELOADCOUNT	Participationdate Priority (see Technical notes)	See Variable [StatePptnDateNumber]	HIDDEN row
Month and Year	FOODINSTRUMENTSET, CASELOADCOUNT	Participationdate, Participationcym	See Formulas	Column Headers
Header Label	FOOINSTRUMENTSET, CASELOADCOUNT, PROCESSCONTROL	Participationdate, Participationcym, Nextmonthenddt, Closemonthenddt, Currentmonthenddt, Priormonthenddt	See Formula and Variables: [AgencyHeaderPptnDateyyMM], [AgencyHeaderPriormonthendddyMM], [AgencyHeaderClosemonthendddyMM], [AgencyHeaderCurrentmonthendddyMM], [AgencyHeaderNextmonthendddyMM]	Row (column headers)
C/O AVE	FOODINSTRUMENTSET, CASELOADCOUNT, PROCESSCONTROL	Participationdate, Participationcym, Nextmonthenddt, Closemonthenddt, Currentmonthenddt, Priormonthenddt	See Formulas and Variables: [AgencyIdentifyCloseout], [AgencyCountCloseoutMonths]	Column
Total Participation	FOODINSTRUMENTSET, CASELOADCOUNT	Statewicid	See Formulas	Row
WIC Type and Breastfeeding Amount	FOODINSTRUMENTSET, CASELOADCOUNT	Statewicid, Wicstatus, Amountbreastfed	See Formulas	Row

Counts

- C/O Ave x Total Participation and each WIC Type → See Formulas and Variables
- Total Participation x Month and Year → see Formulas
- Women Total x Month and Year → see Formulas
- Women BF x Month and Year → see Formulas
- Women Fully BF x Month and Year → see Formulas
- Women Part. BF x Month and Year → see Formulas
- Women Mostly BF x Month and Year → see Formulas

- Women Some BF x Month and Year → see Formulas
- Women Pregnant x Month and Year → see Formulas
- Women Non-BF x Month and Year → see Formulas
- Infants Total x Month and Year → see Formulas
- Infants BF x Month and Year → see Formulas
- Infants Fully BF x Month and Year → see Formulas
- Infants Part. BF x Month and Year → see Formulas
- Infants Mostly-BF x Month and Year → see Formulas
- Infants Some-BF x Month and Year → see Formulas
- Infants Non-BF x Month and Year → see Formulas
- Children Total x Month and Year → see Formulas

Tabs 2 – 4 (Grantee, Agency and Clinic)

All outputs are the same (except where noted).

Columns/Rows

Name	Table	Field	Notes	Column or Row
Sort Order (HIDDEN)	NA	NA	See Formulas and [AgencyPptnDateNumber]	Row
Tab 2 - Grantee Name (ID)	GRANTEE, GRANTEECLINIC	Name, Granteeid	See Formulas	Table Header
Tab 3 - Agency Name (ID)	FOODINSTRUMENTSET, CASELOADCOUNT	Agencyid	See Formulas	Table Header
Tab 3 - Clinic Name	SERVICESITE	Servicesitename	NA	Table Header
Month and Year	FOODINSTRUMENTSET, CASELOADCOUNT	Participationdate, Participationcym	See Formulas	Column
Header Label	FOOINSTRUMENTSET, CASELOADCOUNT, PROCESSCONTROL	Participationdate, Participationcym, Nextmonthenddt, Closemonthenddt, Currentmonthenddt, Priormonthenddt	See Formula and Variables: [AgencyHeaderPptnDateyyMM], [AgencyHeaderPriormonthenddttyMM], [AgencyHeaderClosemonthenddttyMM], [AgencyHeaderCurrentmonthenddttyMM], [AgencyHeaderNextmonthenddttyMM]	Row (column headers)
C/O AVE	FOODINSTRUMENTSET, CASELOADCOUNT, PROCESSCONTROL	Participationdate, Participationcym, Nextmonthenddt, Closemonthenddt, Currentmonthenddt, Priormonthenddt	See Formulas and Variables: [AgencyIdentifyCloseout], [AgencyCountCloseoutMonths]	Column
Total Participation	FOODINSTRUMENTSET, CASELOADCOUNT	Statewicid	See Formulas	Row

Name	Table	Field	Notes	Column or Row
WIC Type and Breastfeeding Amount	FOODINSTRUMENTSET, CASELOADCOUNT	Statewcid, Wicstatus, Amountbreastfed	See Formulas	Row

Counts

- Total Participation x Month and Year → see Formulas
- Women Total x Month and Year → see Formulas
- Women BF x Month and Year → see Formulas
- Women Fully BF x Month and Year → see Formulas
- Women Part. BF x Month and Year → see Formulas
- Women Mostly BF x Month and Year → see Formulas
- Women Some BF x Month and Year → see Formulas
- Women Pregnant x Month and Year → see Formulas
- Women Non-BF x Month and Year → see Formulas
- Infants Total x Month and Year → see Formulas
- Infants BF x Month and Year → see Formulas
- Infants Fully BF x Month and Year → see Formulas
- Infants Part. BF x Month and Year → see Formulas
- Infants Mostly-BF x Month and Year → see Formulas
- Infants Some-BF x Month and Year → see Formulas
- Infants Non-BF x Month and Year → see Formulas
- Children Total x Month and Year → see Formulas

Technical Notes

- 11/18/24 – post WINNIE rollout: This template replaces the participation count portion of the HuBERT Year-to-Date Participation and Outlays report (FIN017).
- 3/1/2023 – the closeout header row was still not displaying correctly. Found the following fields in the PROCESSCONTROL table that allowed a simple formula once the month was converted to a number in state and agency variables ending with “MM” and “”Number”. **These values update each month when EOM is run.**

The values indicated below are based on EOM being run in February 2023.

- Nextmonthenddt = 2/28/2023 (Open)
- Currentmonthenddt = 1/31/2023 (Issued)
- Priormonthenddt = 12/31/2022 (30-Day)
- Closemonthenddt = 11/30/2022 (C/O)

The Current, Prior and Close objects were added to the FIS-S, CLC-S, FIS and CLC queries. The state query dimensions were then removed from the automatically merged dimension with all 4 objects, merged into a new dimension and renamed with the word “state” preceding the object name.

- 5/5/22 – PROCESSCONTROL was added to identify the month in which EOM was run (Ex: run 4/7/22 for March 2022 EOM). This table has exactly one row and is updated each time EOM is run. Since it has only one row, it did not need to be joined to another table in order to pull the appropriate record. It contains dates specific to the EOM run and NEXTMONTHENDDT was used in the output. ~~This date was converted to yyyyMM format, along with the FIS and CLC create dates, in variables and formulas and was the second date needed to be able to assign the appropriate column headers depending on when the report is run and for which Federal Fiscal Year (October – September).~~

 - PROCESSCONTROL.Nextmonthenddt had to be added to the report objects in all 4 queries (both FIS and CLC). It was not linked to any tables in either the FROM or WHERE statement.
 - ~~If EOM is run on 4/17/22, and the report is run in April, the max create date for the FIS table is 202204 (the same as the CLC table); if run in May then the max create date for the FIS table is 202205. The formula that assigns column identifiers had to account for this.~~
- The formatting was started with a cross-tab table. Each row was then inserted below the row above it. The State tab was created then duplicated (the hidden row unhidden and changed to appropriate variable along with the column header formula, re-hidden, then formulas updated for merged dimensions from CLC and FIS queries).
- To order the columns correctly, a hidden row had to be inserted above the Month/Year row. The variable, [PptnDate], was used to format the merged dimension of [Participation] as just the number of the month (OCT = 10). A formula was then used to equate the numbered month with its sort order (ex: If [PptnDate] = “10” then “01” → this ordered October as the first column in the report).
- All of the dimensions had to be unmerged and the CLC + FIS merged separately from the CLC-S + FIS-S. The state, “S”, queries were all renamed with State+Fieldname and the agency queries just as the Fieldname (example: StateStatewid and Statewid). Same was done for the Agency Name and Grantee Name but these were renamed StateGranteeName/GranteeName and StateAgencyName/AgencyName.
- In both the CLC and CLC-S queries, the CLC.Participationcym is numeric while the FIS.participationdate is a string. Because of this, their dimensions cannot be merged in the output, which they need to be in order to sum their counts. To fix this, CLC.Priority was pulled into the Result Objects, changed to CLC.participationcym and then cast as a string, so that its dimension can be merged with the FIS.participationdate. It should be noted that although the alias pptn is included, it will display in the result objects as Priority.

 1. The Participationcym, Participationdate, and Priority merged dimensions were unmerged.
 2. Then the Participationdate (FIS) and Priority (CLC) were merged and the merged dimension named [Participation]. The Participationdate (FIS-S) and Priority (CLC-S) were also merged and that merged dimension named [StateParticipationDate].

- Hennepin and April 2021 was used to verify the counts against FIN015. The following discrepancies were found and resolved as appropriate:
 - Child count was off – resolved by adding CLC.Wicstatus='C' and CLC.Amountbreastfed='1' to CLC and CLC-S queries. This occurs when FBF mom is counted and infant is not issued benefits for some reason, then turns one year old before EOM is run. EOD changes MEMBER.Wicstatus to C, which is the WIC Type stored in the CLC and the child is counted.
 - NBF woman count was off – resolved by adding CLC.Wicstatus='N' and CLC.Amountbreastfed='5' to CLC and CLC-S queries. This occurs if SBF infant is counted, and mom is not, and mom's WIC Type is changed to N in the MEMBER record. Since the infant was counted, the linked mom is automatically counted despite the change in WIC Type to N.
 - Pregnant count was off - resolved by adding CLC.Wicstatus='P' and CLC.Amountbreastfed='5' to CLC and CLC-S queries. This occurs if SBF infant is counted, and mom is not, and mom's WIC Type is changed to P in the MEMBER record. Since the infant was counted, the linked mom is automatically counted despite the change in WIC Type to P.
 - NOTE: P and 1 and N and 1 were not added. If counts are off in future, can try adding these to see if they resolve. (Didn't add at this time since seems so unlikely.)
 - NBF Infant was off – this was **not** resolved since participant was not counted by Infoview because benefits were voided (as was correct). He was counted by HuBERT YTD because benefits were not voided until after EOM was run for that month.

Variables

State Tab Variables

StatePptnDate (changes the merged dimension [StateParticipationDate] from mm/dd/yy to just month number for sort order formula)

=FormatDate(ToDate([StateParticipationDate];"yyyyMM");"MM")

StatePptnDateNumber (assigns a new number to [StatePptnDate] – variable - so that October is 1 instead of 10, November is 2 instead of 11, December is 3 instead of 12, January is 4 instead of 1 – allows for correct sorting of columns for fiscal year)

=If [StatePptnDate] = "10" Then "01" Else If [StatePptnDate] = "11" Then "02" Else If [StatePptnDate] = "12" Then "03" Else If [StatePptnDate] = "01" Then "04" Else If [StatePptnDate] = "02" Then "05" Else If [StatePptnDate] = "03" Then "06" Else If [StatePptnDate] = "04" Then "07" Else If [StatePptnDate] = "05" Then "08" Else If [StatePptnDate] = "06" Then "09" Else If [StatePptnDate] = "07" Then "10" Else If [StatePptnDate] = "08" Then "11" Else If [StatePptnDate] = "09" Then "12"

StateCountCloseoutMonths (used in formula to calculate C/O Ave on State Tab)

=Count([StateParticipationDate]) Where ([StateHeaderPptnDate] <= [StateHeaderClosemonthenddtyMM])

StateHeaderClosemonthenddtyyMM (changes PROCESSCONTROL.Closemonthenddt from mm/dd/yy to yyMM – used in Closeout header formula on State tab)

= FormatDate([StateClosemonthenddt];"yyMM")

StateHeaderCurrentmonthenddtyyMM (changes PROCESSCONTROL.Currentmonthenddt from mm/dd/yy to yyMM – used in Closeout header formula on State tab)

= FormatDate([StateCurrentmonthenddt];"yyMM")

StateHeaderNextmonthenddtyyMM (changes PROCESSCONTROL.Nextmonthenddt from mm/dd/yy to yyMM – used in Closeout header formula on State tab)

= FormatDate([StateNextmonthenddt];"yyMM")

StateHeaderPriormonthenddtyyMM (changes PROCESSCONTROL.Priormonthenddt from mm/dd/yy to yyMM – used in Closeout header formula on State tab)

= FormatDate([StatePriormonthenddt];"yyMM")

StateHeaderPptnDate (changes the merged dimension [ParticipationDate] from mm/dd/yy to yyMM for c/o average calculations and header descriptions)

=FormatDate(ToDate([StateParticipationDate];"yyyyMM");"yyMM")

CountBFInfants (count of BF infants for State)

=Count([StateStatewcid]) Where ([StateWicstatus]="I" And [StateAmountbreastfed] InList("1";"2";"3";"5"))

CountBFWomen (count of BF women for State)

=Count([StateStatewcid]) Where ([StateWicstatus]="B")

CountChildren (count of children for State)

=Count([StateStatewcid]) Where ([StateWicstatus]="C")

CountFBFInfants (count of FBF infants for State)

= Count([StateStatewcid]) Where ([StateWicstatus]="I" And [StateAmountbreastfed] = "1")

CountFBFWomen (count of FBF women for State)

=Count([StateStatewcid]) Where ([StateWicstatus]="B" And [StateAmountbreastfed] = "1")

CountInfants (count of infants for State)

=Count([StateStatewcid]) Where ([StateWicstatus]="I")

CountMBFInfants (count of Mostly-BF infants for State)

= Count([StateStatewcid]) Where ([StateWicstatus]="I" And [StateAmountbreastfed] = "2")

CountMBFWomen (count of Mostly-BF women for State)

= Count([StateStatewcid]) Where ([StateWicstatus]="B" And [StateAmountbreastfed] = "2")

CountNBFInfants (count of Non-BF infants for State)

= Count([StateStatewcid]) Where ([StateWicstatus]="I" And ([StateAmountbreastfed] = "4" Or IsNull([StateAmountbreastfed]) Or [StateAmountbreastfed] = "0"))

CountNBFWomen (count of Non-BF women for State)

= Count([StateStatewcid]) Where ([StateWicstatus]="N")

CountPBFIInfants (count of Partially BF, MBF + SBF, infants for State)

=Count([StateStatewid]) Where ([StateWicstatus]="B" And [StateAmountbreastfed] InList("2","3","5"))

CountPBFWomen (count of Partially BF, MBF + SBF women for State)

=Count([StateStatewid]) Where ([StateWicstatus]="B" And [StateAmountbreastfed] InList("2","3","5"))

CountPWomen (count of P women for State)

=Count([StateStatewid]) Where ([StateWicstatus]="P")

CountSBFIInfant (count of Some-BF infants for State)

=Count([StateStatewid]) Where ([StateWicstatus]="I" And [StateAmountbreastfed] = "5")

CountSBFWomen (count of Some-BF women for State)

=Count([StateStatewid]) Where ([StateWicstatus]="B" And [StateAmountbreastfed] InList("3","5"))

CountWomen (count of women for State)

=Count([StateStatewid]) Where ([StateWicstatus] InList("B","P","N"))

Grantee, Agency and Clinic Tab Variables

AgencyHeaderClosemonthenddyymm (changes PROCESSCONTROL.Closemonthenddt from mm/dd/yy to yymm – used in Closeout header formula on Grantee, Agency and Clinic tabs)

= FormatDate([Closemonthenddt];"yyMM")

AgencyHeaderCurrentmonthenddyymm (changes PROCESSCONTROL.Currentmonthenddt from mm/dd/yy to yymm – used in Closeout header formula on Grantee, Agency and Clinic tabs)

= FormatDate([Currentmonthenddt];"yyMM")

AgencyHeaderNextmonthenddyymm (changes PROCESSCONTROL.Nextmonthenddt from mm/dd/yy to yymm – used in Closeout header formula on Grantee, Agency and Clinic tabs)

= FormatDate([Nextmonthenddt];"yyMM")

AgencyHeaderPriormonthenddyymm (changes PROCESSCONTROL.Priormonthenddt from mm/dd/yy to yymm – used in Closeout header formula on Grantee, Agency and Clinic tabs)

= FormatDate([Priormonthenddt];"yyMM")

AgencyHeaderPptnDate (changes the merged dimension [ParticipationDate] from mm/dd/yy to yyMM for c/o average calculations)

=FormatDate(ToDate([ParticipationDate];"yyyyMM");"yyMM")

AgencyPptnDate (changes the merged dimension [ParticipationDate] from mm/dd/yy to just month number for hidden sort row)

=FormatDate(ToDate([ParticipationDate];"yyyyMM");"MM")

AgencyPptnDateNumber (assigns a new number to [PptnDate] – variable - so that October is 1 instead of 10, November is 2 instead of 11, December is 3 instead of 12, January is 4 instead of 1 – allows for correct sorting of columns for fiscal year)

=If [AgencyPptnDate] = "10" Then "01" Else If [AgencyPptnDate] = "11" Then "02" Else If [AgencyPptnDate] = "12" Then "03" Else If [AgencyPptnDate] = "01" Then "04" Else If [AgencyPptnDate] = "02" Then "05" Else If [AgencyPptnDate] = "03" Then

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"06" Else If [AgencyPptnDate] = "04" Then "07" Else If [AgencyPptnDate] = "05" Then "08" Else If [AgencyPptnDate] = "06" Then "09" Else If [AgencyPptnDate] = "07" Then "10" Else If [AgencyPptnDate] = "08" Then "11" Else If [AgencyPptnDate] = "09" Then "12"

AgencyCountCloseoutMonths (used in formula to calculate C/O Ave on Grantee, Agency, and Clinic Tabs)

=Count([ParticipationDate]) Where ([AgencyHeaderPptnDate] <= [AgencyHeaderClosemonthenddttyMM])

AgencyIdentifyCloseout (used in formula to calculate C/O Ave on Grantee, Agency, and Clinic Tabs)

=[AgencyHeaderPptnDate] <= [AgencyHeaderClosemonthenddttyMM]

AgencyCountBFInfants (count of BF infants for Grantee, Agencies and Clinics)

=Count([Statewcid]) Where ([Wicstatus]="I" And [Amountbreastfed] InList("1";"2";"3";"5"))

AgencyCountBFWomen (count of BF women for Grantee, Agencies and Clinics)

=Count([Statewcid]) Where ([Wicstatus]="B")

AgencyCountChildren (count of children for Grantee, Agencies and Clinics)

=Count([Statewcid]) Where ([Wicstatus]="C")

AgencyCountCloseoutMonth (counts C/O months for denominator in C/O AVE formula for Grantees, Agencies and Clinics)

=Count([ParticipationDate]) Where (ToNumber([PPTNyymm]) - ToNumber([MaxCreateDate1]) < -2)

AgencyCountFBFInfants (count of FBF infants for Grantee, Agencies and Clinics)

= Count([Statewcid]) Where ([Wicstatus]="I" And [Amountbreastfed] = "1")

AgencyCountFBFWomen (count of FBF women for Grantee, Agencies and Clinics)

=Count([Statewcid]) Where ([Wicstatus]="B" And [Amountbreastfed] = "1")

AgencyCountInfants (count of infants for Grantee, Agencies and Clinics)

=Count([Statewcid]) Where ([Wicstatus]="I")

AgencyCountMBFInfants (count of Mostly-BF infants for Grantee, Agencies and Clinics)

= Count([Statewcid]) Where ([Wicstatus]="I" And [Amountbreastfed] = "2")

AgencyCountMBFWomen (count of Mostly-BF women for Grantee, Agencies and Clinics)

= Count([Statewcid]) Where ([Wicstatus]="B" And [Amountbreastfed] = "2")

AgencyCountNBFInfants (count of Non-BF infants for Grantee, Agencies and Clinics)

= Count([Statewcid]) Where ([Wicstatus]="I" And ([Amountbreastfed] ="4" Or IsNull([Amountbreastfed]) Or [Amountbreastfed] = "0"))

AgencyCountNBFWomen (count of Non-BF women for Grantee, Agencies and Clinics)

= Count([Statewcid]) Where ([Wicstatus]="N")

AgencyCountPBFInfants (count of Partially BF, MBF + SBF, infants for Grantee, Agencies and Clinics)

=Count([Statewcid]) Where ([Wicstatus]="B" And [Amountbreastfed] InList("2";"3";"5"))

AgencyCountPBFWomen (count of Partially BF, MBF + SBF women for Grantee, Agencies and Clinics)

=Count([Statewcid]) Where ([Wicstatus]="B" And [Amountbreastfed] InList("2";"3";"5"))

AgencyCountPWomen (count of P women for Grantee, Agencies and Clinics)

=Count([Statewcid]) Where ([Wicstatus]="P")

AgencyCountSBFInfant (count of Some-BF infants for Grantee, Agencies and Clinics)

=Count([Statewcid]) Where ([Wicstatus]="I" And [Amountbreastfed] = "5")

AgencyCountSBFWomen (count of Some-BF women for Grantee, Agencies and Clinics)

=Count([Statewcid]) Where ([Wicstatus]="B" And [Amountbreastfed] InList("3";"5"))

AgencyCountWomen (count of women for Grantee, Agencies and Clinics)

=Count([Statewcid]) Where ([Wicstatus] InList("B";"P";"N"))

Formulas

Tab 1 – State

Title (report header)

Year-to-Date Participation - State

Report Dates (report header)

= "Report Month(s): " + FormatDate(ToDate(UserResponse("Enter YYYY10:");"yyyyMM");"MMM yyyy") + " - " + FormatDate(ToDate(UserResponse("Enter Following Year YYYY09:");"yyyyMM");"MMM yyyy")

Run Date (report header)

= "Run Date: " + CurrentDate()

Page # (page footer)

= "Page " + Page() + " of " + NumberOfPages()

Sort Order Row (Hidden)

= [StaePptnDateNumber (variable)]

Month and Year (column header)

= FormatDate(ToDate([StateParticipationDate];"yyyyMM");"MMM yyyy")

Column Identifiers (C/O, 30 Day, Issued, and Open)

= If [StateHeaderPptnDate] <= [StateHeaderClosemonthenddtyyMM] Then "C/O" Elseif [StateHeaderPptnDate] = [StateHeaderPriormonthenddtyyMM] Then "30-Day" Elseif [StateHeaderPptnDate] = [StateHeaderCurrentmonthenddtyyMM] Then "Issued" Elseif [StateHeaderPptnDate] >= [StateHeaderNextmonthenddtyyMM] Then "Open"

Total Participation x C/O AVE

= Round(Sum(Count([StateStatewcid])) Where ([StateHeaderPptnDate] <= [StateHeaderClosemonthenddtyyMM]) / [StateCountCloseoutMonths];0)

Women Total x C/O AVE

=Round(Sum([CountWomen]) Where ([StateHeaderPptnDate] <= [StateHeaderClosemonthenddtyyMM])
/[StateCountCloseoutMonths];0)

Women BF x C/O AVE

=Round(Sum([CountBFWomen]) Where ([StatePptnDateNumber] <= [StateClosemonthenddtNumber])
/[StateCountCloseoutMonths];0)

Women Fully BF x C/O AVE

=Round(Sum([CountFBFWomen]) Where ([StateHeaderPptnDate] <= [StateHeaderClosemonthenddtyyMM])
/[StateCountCloseoutMonths];0)

Women Part. BF x C/O AVE

=Round(Sum([CountPBFWomen]) Where ([StateHeaderPptnDate] <= [StateHeaderClosemonthenddtyyMM])
/[StateCountCloseoutMonths];0)

Women Mostly BF x C/O AVE

=Round(Sum([CountMBFWomen]) Where ([StatePptnDateNumber] <= [StateClosemonthenddtNumber])
/[StateCountCloseoutMonths];0)

Women Some BF x C/O AVE

=Round(Sum([CountSBFWomen]) Where ([StateHeaderPptnDate] <= [StateHeaderClosemonthenddtyyMM])
/[StateCountCloseoutMonths];0)

Women Pregnant x C/O AVE

=Round(Sum([CountPWWomen]) Where ([StateHeaderPptnDate] <= [StateHeaderClosemonthenddtyyMM])
/[StateCountCloseoutMonths];0)

Women Non-BF x C/O AVE

=Round(Sum([CountNBFWomen]) Where ([StatePptnDateNumber] <= [StateClosemonthenddtNumber])
/[StateCountCloseoutMonths];0)

Infants Total x C/O AVE

=Round(Sum([CountInfants]) Where ([StateHeaderPptnDate] <= [StateHeaderClosemonthenddtyyMM])
/[StateCountCloseoutMonths];0)

Infants BF x C/O AVE

=Round(Sum([CountBFInfants]) Where ([StateHeaderPptnDate] <= [StateHeaderClosemonthenddtyyMM])
/[StateCountCloseoutMonths];0)

Infants Fully BF x C/O AVE

=Round(Sum([CountFBFInfants]) Where ([StatePptnDateNumber] <= [StateClosemonthenddtNumber])
/[StateCountCloseoutMonths];0)

Infants Part. BF x C/O AVE

=Round(Sum([CountPBFInfants]) Where ([StatePptnDateNumber] <= [StateClosemonthenddtNumber])
/[StateCountCloseoutMonths];0)

Infants Mostly BF x C/O AVE

=Round(Sum([CountMBFInfants]) Where ([StatePptnDateNumber] <= [StateClosemonthenddtNumber])
/[StateCountCloseoutMonths];0)

Infants Some BF x C/O AVE

=Round(Sum([CountSBFInfants]) Where ([StateHeaderPptnDate] <= [StateHeaderClosemonthenddtyyMM])
/[StateCountCloseoutMonths];0)

Infants Non-BF x C/O AVE

=Round(Sum([CountNBFinfants]) Where ([StatePptnDateNumber] <= [StateClosemonthenddtNumber]) / [StateCountCloseoutMonths];0)

Children Total x C/O AVE

=Round(Sum([CountChildren]) Where ([StateHeaderPptnDate] <= [StateHeaderClosemonthenddyymm]) / [StateCountCloseoutMonths];0)

Total Participation x Month and Year

=Count([StateStatewcid])

Women Total x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus] InList("B","P","N"))

Women BF x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="B")

Women Fully BF x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="B" And [StateAmountbreastfed] = "1")

Women Part. BF x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="B" And [StateAmountbreastfed] InList("2","3","4","5"))

Women Mostly BF x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="B" And [StateAmountbreastfed] = "2")

Women Some BF x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="B" And [StateAmountbreastfed] InList("3","5"))

Women Pregnant x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="P")

Women Non-BF x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="N")

Infants Total x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="I")

Infants BF x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="I" And [StateAmountbreastfed] InList("1","2","3","5"))

Infants Fully BF x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="I" And [StateAmountbreastfed] = "1")

Infants Part. BF x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="I" And [StateAmountbreastfed] InList("2","3","5"))

Infants Mostly-BF x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="I" And [StateAmountbreastfed] = "2")

Infants Some-BF x Month and Year

=Count([StateStatewcid]) Where ([StateWicstatus]="I" And [StateAmountbreastfed] = "5")

Infants Non-BF x Month and Year

=Count([StateStatewid]) Where ([StateWicstatus]="I" And ([StateAmountbreastfed] ="4" Or IsNull([StateAmountbreastfed]) Or [StateAmountbreastfed] = "0"))

Children Total x Month and Year

=Count([StateStatewid]) Where ([StateWicstatus]="C")

Tab 2 – Grantee; Tab 3 – Agency; Tab 4 – Clinic

Tab 2 - Title (report header)

= "Year-to-Date Participation - Grantee (" + [GranteeName] + ") "

Tab 3 - Title (report header)

Year-to-Date Participation - Agency

Tab 4 - Title (report header)

Year-to-Date Participation – Clinic

Report Dates (report header)

= "Report Dates: " + FormatDate(ToDate(UserResponse("Enter YYYY10:");"M/d/yyyy hh:mm:ss A");"MM/dd/yyyy") + " - " + FormatDate(ToDate(UserResponse("Enter Following Year YYYY09:");"M/d/yyyy hh:mm:ss A");"MM/dd/yyyy")

Run Date (report header)

= "Run Date: " + CurrentDate()

Page # (page footer)

= "Page " + Page() + " of " + NumberOfPages()

Sort Order Row (Hidden)

= [AgencyPptnDateNumber] (variable)

Tab 2 - Grantee (table header)

= "GRANTEE " + [Granteeid]

Tab 3 – Agency Name (section header)

= [AgencyName]

Tab 3 - Agency (table header)

= "AGENCY " + [Agencyid]

Tab 4 – Clinic Name (section header)

= [ServicesiteName]

Tab 3 - Clinic (table header)

= "CLINIC " + [Servicesiteid]

Month and Year (column header)

= FormatDate(ToDate([Participation];"yyyyMM");"MMM yyyy")

Column Identifiers (C/O, 30 Day, Issued, and Open)

= If [AgencyHeaderPptnDate] <= [AgencyHeaderClosemonthenddyMM] Then "C/O" Elseif

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[AgencyHeaderPptnDate] = [AgencyHeaderPriormonthenddtyyMM] Then "30-Day" Elseif
[AgencyHeaderPptnDate] = [AgencyHeaderCurrentmonthenddtyyMM] Then "Issued" Elseif
[AgencyHeaderPptnDate] >= [AgencyHeaderNextmonthenddtyyMM] Then "Open"

Total Participation x Month and Year

=Count([Statewicid])

Total Participation x C/O AVE

=Round(Sum(Count([Statewicid])) Where ([AgencyIdentifyCloseout]) /{AgencyCountCloseoutMonths};0)

Women Total x C/O AVE

=Round(Sum({AgencyCountWomen}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Women BF x C/O AVE

=Round(Sum({AgencyCountBFWomen}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Women Fully BF x C/O AVE

=Round(Sum({AgencyCountFBFWomen}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Women Part. BF x C/O AVE

=Round(Sum({AgencyCountPBFWomen}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Women Mostly BF x C/O AVE

=Round(Sum({AgencyCountMBFWomen}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Women Some BF x C/O AVE

=Round(Sum({AgencyCountSBFWomen}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Women Pregnant x C/O AVE

=Round(Sum({AgencyCountPWomen}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Women Non-BF x C/O AVE

=Round(Sum({AgencyCountNBFWomen}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Infants Total x C/O AVE

=Round(Sum({AgencyCountInfants}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Infants BF x C/O AVE

=Round(Sum({AgencyCountBFInfants}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Infants Fully BF x C/O AVE

=Round(Sum({AgencyCountFBFInfants}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Infants Part. BF x C/O AVE

=Round(Sum({AgencyCountPBFInfants}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Infants Mostly BF x C/O AVE

=Round(Sum({AgencyCountMBFInfants}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Infants Some BF x C/O AVE

=Round(Sum({AgencyCountSBFInfants}) Where ([AgencyIdentifyCloseout])/{AgencyCountCloseoutMonths};0)

Infants Non-BF x C/O AVE

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=Round(Sum({AgencyCountNBFIInfants}) Where ({AgencyIdentifyCloseout})/({AgencyCountCloseoutMonths};0)

Children Total x C/O AVE

=Round(Sum({AgencyCountChildren}) Where ({AgencyIdentifyCloseout})/({AgencyCountCloseoutMonths};0)

Women Total x Month and Year

=Count({Statewid}) Where ({Wicstatus} InList("B";"P";"N"))

Women BF x Month and Year

=Count({Statewid}) Where ({Wicstatus}="B")

Women Fully BF x Month and Year

=Count({Statewid}) Where ({Wicstatus}="B" And [Amountbreastfed] = "1")

Women Part. BF x Month and Year

=Count({Statewid}) Where ({Wicstatus}="B" And [Amountbreastfed] InList("2";"3";"4";"5"))

Women Mostly BF x Month and Year

=Count({Statewid}) Where ({Wicstatus}="B" And [Amountbreastfed] = "2")

Women Some BF x Month and Year

=Count({Statewid}) Where ({Wicstatus}="B" And [Amountbreastfed] InList("3";"5"))

Women Pregnant x Month and Year

=Count({Statewid}) Where ({Wicstatus}="P")

Women Non-BF x Month and Year

=Count({Statewid}) Where ({Wicstatus}="N")

Infants Total x Month and Year

=Count({Statewid}) Where ({Wicstatus}="I")

Infants BF x Month and Year

=Count({Statewid}) Where ({Wicstatus}="I" And [Amountbreastfed] InList("1";"2";"3";"5"))

Infants Fully BF x Month and Year

=Count({Statewid}) Where ({Wicstatus}="I" And [Amountbreastfed] = "1")

Infants Part. BF x Month and Year

=Count({Statewid}) Where ({Wicstatus}="I" And [Amountbreastfed] InList("2";"3";"5"))

Infants Mostly-BF x Month and Year

=Count({Statewid}) Where ({Wicstatus}="I" And [Amountbreastfed] = "2")

Infants Some-BF x Month and Year

=Count({Statewid}) Where ({Wicstatus}="I" And [Amountbreastfed] = "5")

Infants Non-BF x Month and Year

=Count({Statewid}) Where ({Wicstatus}="I" And ([Amountbreastfed] = "4" Or IsNull([Amountbreastfed]) Or [Amountbreastfed] = "0"))

Children Total x Month and Year

=Count({Statewid}) Where ({Wicstatus}="C")

SQL

(changes are highlighted)

FIS Query

Identify participants issued benefits for the Grantee, Agency and Clinic.

```

SELECT
  dbo.FOODINSTRUMENTSET.STATEWICID,
  PROCESSCONTROL.NEXTMONTHENDDT,
  PROCESSCONTROL.CURRENTMONTHENDDT,
  PROCESSCONTROL.PRIORMONTHENDDT,
  PROCESSCONTROL.CLOSEMONTHENDDT,
  dbo.FOODINSTRUMENTSET.SERVICESTEID,
  dbo.AGENCY.NAME,
  dbo.Grantee.NAME,
  dbo.GRANTEECLINIC.GRANTEEID,
  dbo.SERVICESTE.SERVICESTENAME,
  dbo.FOODINSTRUMENTSET.AGENCYID,
  dbo.FOODINSTRUMENTSET.WICSTATUS,
  dbo.FOODINSTRUMENTSET.PARTICIPATIONDATE,
  dbo.FOODINSTRUMENTSET.AMOUNTBREASTFED,
  dbo.FOODINSTRUMENTSET.CREATEDTTM FROM
  PROCESSCONTROL,
  (
  SELECT
  Max(dbo.FOODINSTRUMENTSET.FOODINSTRUMENTSETID) as MaxFISID,
  dbo.FOODINSTRUMENTSET.Statewcid,
  dbo.FOODINSTRUMENTSET.participationdate
  FROM
  dbo.FOODINSTRUMENTSET INNER JOIN dbo.FOODINSTRUMENT ON
  (dbo.FOODINSTRUMENT.FOODINSTRUMENTSETID=dbo.FOODINSTRUMENTSET.FOODINSTRUMENTSETID)
  WHERE
  (
  dbo.FOODINSTRUMENTSET.PARTICIPATIONDATE BETWEEN @prompt('Enter YYYY10:','A','Dbo
  Foodinstrumentset\Participationdate',Mono,Free,Persistent,,User:1) AND @prompt('Enter Following Year YYYY09:','A','Dbo
  Foodinstrumentset\Participationdate',Mono,Free,Persistent,,User:2)
  AND
  dbo.FOODINSTRUMENTSET.COMPLIANCEBUY = 'N'
  AND
  dbo.FOODINSTRUMENT.VOIEDEDATE Is Null
  )
  )
  GROUP BY dbo.FOODINSTRUMENTSET.Statewcid, dbo.FOODINSTRUMENTSET.Participationdate) as MaxQry
  INNER JOIN dbo.FOODINSTRUMENTSET ON (MaxQry.MaxFISID=dbo.FOODINSTRUMENTSET.Foodinstrumentsetid)
  INNER JOIN  dbo.FOODINSTRUMENT ON
  (dbo.FOODINSTRUMENT.FOODINSTRUMENTSETID=dbo.FOODINSTRUMENTSET.FOODINSTRUMENTSETID)
  INNER JOIN dbo.AGENCY ON (dbo.AGENCY.AGENCYID=dbo.FOODINSTRUMENTSET.AGENCYID)
  INNER JOIN dbo.GRANTEECLINIC ON (dbo.AGENCY.AGENCYID=dbo.GRANTEECLINIC.AGENCYID)
  INNER JOIN dbo.Grantee ON (dbo.GRANTEECLINIC.GRANTEEID=dbo.Grantee.GranteeID)
  INNER JOIN dbo.serviceste ON (dbo.serviceste.servicesteid=dbo.foodinstrumentset.servicesteid)
  WHERE
  (
  dbo.GRANTEECLINIC.GRANTEEID = @prompt('Enter 3-digit Grantee ID:','N','Dbo
  Granteeclinic\Granteeid',Mono,Free,Persistent,,User:0)
  AND

```

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```
dbo.FOODINSTRUMENTSET.PARTICIPATIONDATE BETWEEN @prompt('Enter YYYY10:','A','Dbo
Foodinstrumentset\Participationdate',Mono,Free,Persistent,,User:1) AND @prompt('Enter Following Year YYYY09:','A','Dbo
Foodinstrumentset\Participationdate',Mono,Free,Persistent,,User:2)
AND
dbo.FOODINSTRUMENT.VOIDEDDATE Is Null
AND
dbo.FOODINSTRUMENTSET.COMPLIANCEBUY = 'N'
)
```

CLC Query

Identifies ppts not issued benefits to be added to FIS count for the Grantee, Agency and Clinic.

```
SELECT
dbo.CASELOADCOUNT.AGENCYID,
PROCESSCONTROL.NEXTMONTHENDDT,
PROCESSCONTROL.CURRENTMONTHENDDT,
PROCESSCONTROL.PRIORMONTHENDDT,
PROCESSCONTROL.CLOSEMONTHENDDT,
Max(dbo.CaseloadCountInitialParticipation.CREATEDTTM),
dbo.CASELOADCOUNT.CREATEDTTM,
dbo.CASELOADCOUNT.SERVICESTEID,
dbo.CASELOADCOUNT.STATEWICID,
dbo.CASELOADCOUNT.PROCESSNBR,
dbo.CASELOADCOUNT.WICSTATUS,
dbo.CASELOADCOUNT.AMOUNTBREASTFED,
/*The CLC.Participationcym is numeric while the FIS.participationdate is a string. Because of this, their dimensions cannot be
merged in the output, which they need to be in order to sum their counts. To fix this, CLC.Priority was pulled into the Result
Objects, changed to CLC.participationcym and then cast as a string, so that its dimension can be merged with the
FIS.participationdate. It should be noted that although the alias pptn is included, it will display in the result objects as
Priority.*/
CAST ( dbo.CASELOADCOUNT.PARTICIPATIONCYM AS CHAR(6)) as pptn, → This is CLC.PRIORITY
dbo.AGENCY.NAME,
dbo.Grantee.NAME,
dbo.GRANTEECLINIC.GRANTEEID,
dbo.SERVICESTE.SERVICESTENAME,
dbo.CASELOADCOUNT.PARTICIPATIONCYM,
dbo.CASELOADCOUNT.PROGRAMCODE
FROM
PROCESSCONTROL,
dbo.CASELOADCOUNT INNER JOIN dbo.AGENCY ON (dbo.caseloadcount.AGENCYID=dbo.agency.AGENCYID)
INNER JOIN dbo.GRANTEECLINIC ON (dbo.AGENCY.AGENCYID=dbo.GRANTEECLINIC.AGENCYID)
INNER JOIN dbo.Grantee ON (dbo.GRANTEECLINIC.GRANTEEID=dbo.Grantee.GranteeID)
INNER JOIN dbo.serviceste ON (dbo.serviceste.servicesteid=dbo.caseloadcount.servicesteid)
INNER JOIN dbo.CaseloadCountInitialParticipation ON (
dbo.CaseloadCountInitialParticipation.Agencyid=dbo.CASELOADCOUNT.Agencyid)
WHERE
(
dbo.GRANTEECLINIC.GRANTEEID = @prompt('Enter 3-digit Grantee ID:','N','Dbo
Granteeclinic\Granteeid',Mono,Free,Persistent,,User:0)
AND
dbo.CASELOADCOUNT.PARTICIPATIONCYM BETWEEN @prompt('Enter YYYY10:','N','Dbo
Caseloadcount\Participationcym',Mono,Free,Persistent,,User:1) AND @prompt('Enter YYYY09:','N','Dbo
Caseloadcount\Participationcym',Mono,Free,Persistent,,User:2)
AND
dbo.CASELOADCOUNT.PROGRAMCODE = '0'
AND
dbo.CASELOADCOUNT.RPTEDTHISMONTH = 'Y'
```

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```
AND
(
  dbo.CASELOADCOUNT.COUNTFISSUED Is Null
or
  dbo.CASELOADCOUNT.COUNTFISSUED = 0
)
AND
(
  (
    dbo.CASELOADCOUNT.WICSTATUS = 'I'
  AND
    dbo.CASELOADCOUNT.AMOUNTBREASTFED = '1'
  )
  /* this was added since instances were found where FBF mother was counted and infant did not receive benefits, turned one
  year old before EOM and EOD changed infant to child but still counted the infant/child in the CASELOADCOUNT table*/
OR
  (
    dbo.CASELOADCOUNT.WICSTATUS = 'C'
  AND
    dbo.CASELOADCOUNT.AMOUNTBREASTFED = '1'
  )
OR
  (
    dbo.CASELOADCOUNT.WICSTATUS = 'B'
  AND
    dbo.CASELOADCOUNT.AMOUNTBREASTFED = '5'
  )
  /* this was added (and resolved count issues with NBF) because if SBF infant more than 6 months was counted and mom's WIC
  Type was changed to N at some point, she could still be counted because infant was counted*/
OR
  (
    dbo.CASELOADCOUNT.WICSTATUS = 'N'
  AND
    dbo.CASELOADCOUNT.AMOUNTBREASTFED = '5'
  )
  /* this was added (and resolved count issues with Pregnant) because if infant was counted as SBF and mom's WIC Type
  changed P, she could still be counted because infant was counted*/
OR
  (
    dbo.CASELOADCOUNT.WICSTATUS = 'P'
  AND
    dbo.CASELOADCOUNT.AMOUNTBREASTFED = '5'
  )
)
)
)
GROUP BY
  dbo.CASELOADCOUNT.AGENCYID,
  PROCESSCONTROL.NEXTMONTHENDDT,
  PROCESSCONTROL.CURRENTMONTHENDDT,
  PROCESSCONTROL.PRIORMONTHENDDT,
  PROCESSCONTROL.CLOSEMONTHENDDT,
  dbo.CASELOADCOUNT.CREATEDTTM,
  dbo.CASELOADCOUNT.SERVICESTEID,
  dbo.CASELOADCOUNT.STATEWICID,
  dbo.CASELOADCOUNT.PROCESSNBR,
  dbo.CASELOADCOUNT.WICSTATUS,
  dbo.CASELOADCOUNT.AMOUNTBREASTFED,
  dbo.CASELOADCOUNT.PRIORITY,
```

```

dbo.AGENCY.NAME,
dbo.Grantee.NAME,
dbo.GRANTEECLINIC.GRANTEEID,
dbo.SERVICESTE.SERVICESTENAME,
dbo.CASELOADCOUNT.PARTICIPATIONCYM,
dbo.CASELOADCOUNT.PROGRAMCODE

```

CLC-S Query

Identifies ppts not issued benefits to be added to FIS count for the Grantee, Agency and Clinic.

SELECT

```

dbo.CASELOADCOUNT.AGENCYID,
PROCESSCONTROL.NEXTMONTHENDDT,
PROCESSCONTROL.CURRENTMONTHENDDT,
PROCESSCONTROL.PRIORMONTHENDDT,
PROCESSCONTROL.CLOSEMONTHENDDT,
Max(dbo.CaseloadCountInitialParticipation.CREATEDTTM),
dbo.CASELOADCOUNT.CREATEDTTM,
dbo.CASELOADCOUNT.SERVICESTEID,
dbo.CASELOADCOUNT.STATEWICID,
dbo.CASELOADCOUNT.PROCESSNBR,
dbo.CASELOADCOUNT.WICSTATUS,
dbo.CASELOADCOUNT.AMOUNTBRESTFED,

```

/*The CLC.Participationcym is numeric while the FIS.participationdate is a string. Because of this, their dimensions cannot be merged in the output, which they need to be in order to sum their counts. To fix this, CLC.Priority was pulled into the Result Objects, changed to CLC.participationcym and then cast as a string, so that its dimension can be merged with the FIS.participationdate. It should be noted that although the alias pptn is included, it will display in the result objects as Priority.*/

```

CAST ( dbo.CASELOADCOUNT.PARTICIPATIONCYM AS CHAR(6)) as pptn, → This is CLC.PRIORITY
dbo.AGENCY.NAME,
dbo.Grantee.NAME,
dbo.GRANTEECLINIC.GRANTEEID,
dbo.SERVICESTE.SERVICESTENAME,
dbo.CASELOADCOUNT.PARTICIPATIONCYM,
dbo.CASELOADCOUNT.PROGRAMCODE

```

FROM

```

PROCESSCONTROL,
dbo.CASELOADCOUNT INNER JOIN dbo.AGENCY ON (dbo.caseloadcount.AGENCYID=dbo.agency.AGENCYID)
INNER JOIN dbo.GRANTEECLINIC ON (dbo.AGENCY.AGENCYID=dbo.GRANTEECLINIC.AGENCYID)
INNER JOIN dbo.Grantee ON (dbo.GRANTEECLINIC.GRANTEEID=dbo.Grantee.GranteeID)
INNER JOIN dbo.serviceste ON (dbo.serviceste.servicesteid=dbo.caseloadcount.servicesteid)
INNER JOIN dbo.CaseloadCountInitialParticipation ON (
dbo.CaseloadCountInitialParticipation.Agencyid=dbo.CASELOADCOUNT.Agencyid)

```

WHERE

```

(
dbo.CASELOADCOUNT.PARTICIPATIONCYM BETWEEN @prompt('Enter YYYY10:','N','Dbo
Caseloadcount\Participationcym',Mono,Free,Persistent,,User:0) AND @prompt('Enter YYYY09:','N','Dbo
Caseloadcount\Participationcym',Mono,Free,Persistent,,User:1)

```

AND

```

dbo.CASELOADCOUNT.PROGRAMCODE = '0'
AND
dbo.CASELOADCOUNT.RPTEDTHISMONTH = 'Y'

```

AND

```

(
dbo.CASELOADCOUNT.COUNTFIISSUED Is Null
or
dbo.CASELOADCOUNT.COUNTFIISSUED = 0

```

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```

)
AND
(
(
dbo.CASELOADCOUNT.WICSTATUS = 'I'
AND
dbo.CASELOADCOUNT.AMOUNTBREASTFED = '1'
)
)

/* this was added since instances were found where FBF mother was counted and infant did not receive benefits, turned one
year old before EOM and EOD changed infant to child but still counted the infant/child in the CASELOADCOUNT table*/
OR
(
dbo.CASELOADCOUNT.WICSTATUS = 'C'
AND
dbo.CASELOADCOUNT.AMOUNTBREASTFED = '1'
)
OR
(
dbo.CASELOADCOUNT.WICSTATUS = 'B'
AND
dbo.CASELOADCOUNT.AMOUNTBREASTFED = '5'
)
/* this was added (and resolved count issues with NBF) because if SBF infant more than 6 months was counted and mom's WIC
Type was changed to N at some point, she could still be counted because infant was counted*/
OR
(
dbo.CASELOADCOUNT.WICSTATUS = 'N'
AND
dbo.CASELOADCOUNT.AMOUNTBREASTFED = '5'
)
/* this was added (and resolved count issues with Pregnant) because if infant was counted as SBF and mom's WIC Type
changed P, she could still be counted because infant was counted*/
OR
(
dbo.CASELOADCOUNT.WICSTATUS = 'P'
AND
dbo.CASELOADCOUNT.AMOUNTBREASTFED = '5'
)
)
)
GROUP BY
dbo.CASELOADCOUNT.AGENCYID,
PROCESSCONTROL.NEXTMONTHENDDT,
PROCESSCONTROL.CURRENTMONTHENDDT,
PROCESSCONTROL.PRIORMONTHENDDT,
PROCESSCONTROL.CLOSEMONTHENDDT,
dbo.CASELOADCOUNT.CREATEDTTM,
dbo.CASELOADCOUNT.SERVICESTEID,
dbo.CASELOADCOUNT.STATEWICID,
dbo.CASELOADCOUNT.PROCESSNBR,
dbo.CASELOADCOUNT.WICSTATUS,
dbo.CASELOADCOUNT.AMOUNTBREASTFED,
dbo.CASELOADCOUNT.PRIORITY,
dbo.AGENCY.NAME,
dbo.Grantee.NAME,
dbo.GRANTEECLINIC.GRANTEEID,
dbo.SERVICESTE.SERVICESTENAME,

```

dbo.CASELOADCOUNT.PARTICIPATIONCYM,
 dbo.CASELOADCOUNT.PROGRAMCODE

FIS-S Query

Identifies ppts issued benefits for the State Count.

```

SELECT
    dbo.FOODINSTRUMENTSET.STATEWICID,
    PROCESSCONTROL.NEXTMONTHENDDT,
    PROCESSCONTROL.CURRENTMONTHENDDT,
    PROCESSCONTROL.PRIORMONTHENDDT,
    PROCESSCONTROL.CLOSEMONTHENDDT,
    dbo.FOODINSTRUMENTSET.SERVICESTEID,
    dbo.AGENCY.NAME,
    dbo.Grantee.NAME,
    dbo.GRANTEECLINIC.GRANTEEID,
    dbo.SERVICESTE.SERVICESTENAME,
    dbo.FOODINSTRUMENTSET.AGENCYID,
    dbo.FOODINSTRUMENTSET.WICSTATUS,
    dbo.FOODINSTRUMENTSET.PARTICIPATIONDATE,
    dbo.FOODINSTRUMENTSET.CREATEDTTM,
    dbo.FOODINSTRUMENTSET.AMOUNTBREASTFEDFROM
    PROCESSCONTROL,
    (
    SELECT
    Max(dbo.FOODINSTRUMENTSET.FOODINSTRUMENTSETID) as MaxFISID,
    dbo.FOODINSTRUMENTSET.Statewicid,
    dbo.FOODINSTRUMENTSET.participationdate
    FROM
    dbo.FOODINSTRUMENTSET INNER JOIN dbo.FOODINSTRUMENT ON
    (dbo.FOODINSTRUMENT.FOODINSTRUMENTSETID=dbo.FOODINSTRUMENTSET.FOODINSTRUMENTSETID)
    WHERE
    (
    dbo.FOODINSTRUMENTSET.PARTICIPATIONDATE BETWEEN @prompt('Enter YYYY10:','A','Dbo
    Foodinstrumentset\Participationdate',Mono,Free,Persistent,,User:0) AND @prompt('Enter Following Year YYYY09:','A','Dbo
    Foodinstrumentset\Participationdate',Mono,Free,Persistent,,User:1)
    AND
    dbo.FOODINSTRUMENTSET.COMPLIANCEBUY = 'N'
    AND
    dbo.FOODINSTRUMENT.VOIDEDDATE Is Null
    )
    GROUP BY dbo.FOODINSTRUMENTSET.Statewicid, dbo.FOODINSTRUMENTSET.Participationdate) as MaxQry
    INNER JOIN dbo.FOODINSTRUMENTSET ON (MaxQry.MaxFISID=dbo.FOODINSTRUMENTSET.FOODINSTRUMENTSETID)
    INNER JOIN dbo.FOODINSTRUMENT ON
    (dbo.FOODINSTRUMENT.FOODINSTRUMENTSETID=dbo.FOODINSTRUMENTSET.FOODINSTRUMENTSETID)
    INNER JOIN dbo.AGENCY ON (dbo.AGENCY.AGENCYID=dbo.FOODINSTRUMENTSET.AGENCYID)
    INNER JOIN dbo.GRANTEECLINIC ON (dbo.AGENCY.AGENCYID=dbo.GRANTEECLINIC.AGENCYID)
    INNER JOIN dbo.Grantee ON (dbo.GRANTEECLINIC.GRANTEEID=dbo.Grantee.GranteeID)
    INNER JOIN dbo.serviceste ON (dbo.serviceste.servicesteid=dbo.foodinstrumentset.servicesteid)
    WHERE
    (
    dbo.FOODINSTRUMENTSET.PARTICIPATIONDATE BETWEEN @prompt('Enter YYYY10:','A','Dbo
    Foodinstrumentset\Participationdate',Mono,Free,Persistent,,User:0) AND @prompt('Enter Following Year YYYY09:','A','Dbo
    Foodinstrumentset\Participationdate',Mono,Free,Persistent,,User:1)
    AND
    dbo.FOODINSTRUMENT.VOIDEDDATE Is Null
    )
    
```



```
AND
dbo.FOODINSTRUMENTSET.COMPLIANCEBUY = 'N'
)
```

Colors

- Dark Gray – 74;74;74
- Medium Dark Gray – 115;115;115
- Gray – 148;148;148
- Medium Light Gray – 198;198;198
- Light Gray – 239;239;239
- Darkest Blue – 0;39;70
- Dark Blue – 25;75;116
- Medium Dark Blue – 76;115;147
- Medium Blue – 117;155;178
- Blue – 153;175;193
- Medium Light Blue - 204;215;224
- Light Blue – 229;235;239
- Border Gray – 148;150;148

Revisions

3/1/2023 – The C/O, 30-day, Issued and Open headers were still not displaying correctly for the current year. Added four new objects from the PROCESSCONTROL table that corrected and simplified the formula for these headers to display. Since the C/O Average is dependent on the months that are identified as Closed-out, these changes should correct any issues with the C/O average calculations that may have been occurring as a result.

5/23/2022 – Added second Max() statement to Variables [MaxCreateDate1] and [StateMaxCreateDate1]. Without it, a MULTIVALUE ERROR displays in the header and C/O AVE column when a change in grantee/agency structure occurs once the grantee/agency doesn't have any more benefit issuance records because the Max(Createdttm) for that grantee/agency is a different max Createdttm than for all other grantees/agencies. Adding the second max to the variables identifies the max when this occurs. However, further correction of the complex header formulas was not made for the Grantee/Agency/Clinic tabs since this occurrence is rare. If the report is run for a Grantee that changed its structure (ex: Scott-Carver in 2022), the headers will not display correctly once there aren't any future issuances.

5.5.22 – Added C/O AVE column and C/O, 30 Day, Issued and Open column headers.

11.22.21 – Recreated due to September 2020 backup failure.

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4.29.21 – Created to replace the participation information provided by the HuBERT Year-to-Date Participation and Outlays report (FIN017) for transition to WINNIE.

Minnesota Department of Health - WIC Program, 625 Robert St N, PO BOX 64975, ST PAUL MN 55164-0975; 1-800-657-3942, health.wic@state.mn.us, www.health.state.mn.us; to obtain this information in a different format, call: 1-800-657-3942.

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